

APPLICATION FORM

(RETAIL & OTHER NON-QUALIFIED INSTITUTIONAL INVESTORS ONLY)

To: FGN Roads Sukuk Company 1 PLC
Debt Management Office Nigeria
Abuja



No:

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Official use only

SUBSCRIPTION FOR SUKUK ISSUED ON BEHALF OF THE FEDERAL GOVERNMENT OF NIGERIA

Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply with the instructions may be rejected. Please consult your Financial or Legal Adviser for guidance before completing this Form.

In response to the advertisement in both print and electronic media, I/we hereby offer my/our subscription for FGN Sukuk

A Guide to Applications	Date: <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	E-allotment Details		
D	D	M	M	Y	Y	Y	Y					
Minimum Value: ₦10,000.00 Multiples thereafter: ₦1,000.00	Value of Sukuk Applied for ₦	CHN NUMBER (Clearing House Number) <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										
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C Individual Joint Applicant Religious Group Other Non-Qualified Institutional Investors

PLEASE TICK BOX AS APPROPRIATE

1. Individual Applicants (to be completed in block letters)

Full Name (Surname first).....

(State titles if any e.g. Mr., Mrs., Miss., Alh., Haj., Mal)

2. Joint Applicants (to be completed in block letters)

Full Name (Surname first).....

(State titles if any e.g. Mr., Mrs., Miss., Alh., Haj., Mal)

Phone No:

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Address:.....

Passport/Driving License/National ID No:

Date of Birth: Mother's Maiden Name:

E-mail Address:

Next of Kin:

Name of Bank:

Bank Account Name:

Bank Account Number:

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Bank Verification Number (BVN):

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(For profit/rental payment purpose)

Residency classification of Applicant (tick the Appropriate box)

Resident Non-Resident

Country/State:...../.....

(Residency Classification and Location of Applicant must be indicated)

Usual Signature: Date:

3. Non-Qualified Institutional Investors (to be completed in block letters)

Name of Organization:

Type of Organization:.....

RC No:.....

Address:.....

Contact Person:.....

Phone No:

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Email Address:

Name of Account:.....

Account Number:

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Bank Name:.....

Name of Signatory 1:..... Designation:.....

Usual Signature:.....

Name of Signatory 2:..... Designation:.....

Usual Signature:..... Date:.....

Residency classification of Applicant (tick the Appropriate box)

Resident Non-Resident

Country/State:...../.....

(Residency Classification and Location of Applicant must be indicated)

D Receiving Bank
(Where investors will pay into)

Jaiz Bank PLC

Lotus Bank Limited

Stanbic IBTC Bank PLC

Sterling Bank PLC

TAJBank Limited

E Issuing House

Greenwich Merchant Bank Limited

Vetiva Capital Management Limited

Stanbic IBTC Capital Limited

F **Thumb print of illiterate applicant**

Witness:

I, have given detailed explanation to this applicant in the language understood by him/her and consequently the applicant has a clear understanding of the transaction he/she has entered into

Signature: Date:

THUMB
AFFIX
PRINT HERE

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1. **Non-Qualified Institutional Investors** are institutions that **do not** fall into any of the following categories; Banks, Fund Managers, Pension Fund Administrators, Insurance Companies, Investment/Unit Trusts, Multilateral and Bilateral Institutions, Private Equity Funds, Hedge Funds, Market Makers, Staff Schemes, Trustees/Custodians, and Stockbroking Firms.
2. Applications must be made only on the official form as prescribed by the FGN Roads Sukuk Company 1 PLC.
3. Applications must be for a minimum of ₦10,000.00 and thereafter, in multiples of ₦1,000.00. The value of the Sukuk applied for should be entered in the appropriate box.
4. The Application Form, when completed, should be lodged with one of the Issuing Houses/Receiving Banks/Placement Agents. Applications must be accompanied by full payment of the amount applied for, which must be paid to any of the Receiving Banks. Payment may be in any form acceptable to the Issuing Houses.
5. Payment narrations must include the individuals first name and BVN.
6. Applicants should note that no charges or fees would be paid by investors.
7. For the purpose of this application, residency classification refers to the country where the Applicant(s) permanently resides as at the time of filling the Application Form. Applicant(s) must indicate his/their residency classification in the appropriate box provided.
8. An application from a group of individuals should be made in the names of those individuals with no mention of the names of the group.
9. An application by an illiterate person should bear his right thumb print on the Application Form and be witnessed by an official of the Issuing House or Receiving Bank at which the application is lodged, who must first have explained the meaning and effect of the application to the illiterate person in his own language. The witness should indicate his name and signature in the appropriate box. The applicant should not print his signature. If he is unable to sign in the normal manner he should be treated for the purpose of this offer as an illiterate and his right thumb should be clearly impressed on the Application Form.

Receiving Banks and their corresponding Account Numbers

Bank Name	Account Name	Account Number
Jaiz Bank Plc	FGN SUKUK V PROCEEDS ACCOUNT	0012112663
Lotus Bank Limited		1600001036
Stanbic IBTC Bank PLC		0046504440
Sterling Bank PLC		0090794129
TAJ Bank Limited		0003488354