

# APPLICATION FORM

## (QUALIFIED INSTITUTIONAL INVESTORS ONLY)

To: FGN Roads Sukuk Company 1 PLC  
Debt Management Office Nigeria  
Abuja



No: 

--	--	--	--	--	--	--

  
Official use only

### SUBSCRIPTION FOR SUKUK ISSUED ON BEHALF OF THE FEDERAL GOVERNMENT OF NIGERIA

Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply with the instructions may be rejected. Please consult your Financial or Legal Adviser for guidance before completing this Form.

In response to the advertisement in both print and electronic media, I/we hereby offer my/our subscription for FGN Sukuk

<b>A Guide to Applications</b>	Date: <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y	<b>E-allotment Details</b>		
D	D	M	M	Y	Y	Y	Y					
Minimum Value: ₦10,000.00 Multiples thereafter: ₦1,000.00	Value of Sukuk Applied for	Applicant's S4/Custodian A/C No <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										
<b>B Amount in Words:</b>		Applicant's CHN Number <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										
		CSCS Number <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										
		FMDQ BPID No <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										

TO BE COMPLETED IN BLOCK LETTERS

Company's Name:.....																					
Address:.....																					
.....																					
Email Address:.....																					
Contact Person:.....																					
Phone No:	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>																				
Name of Bank:.....																					
Bank Account Number:	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>																				
Residency Classification of Applicant (tick the appropriate box)																					
Resident: <input type="checkbox"/>	Non-Resident: <input type="checkbox"/>																				
Country/State:...../.....																					
(Residency Classification and Location of Applicant must be indicated)																					
Name of Signatory	Signature:.....																				
1:.....	Date:.....																				
Designation:.....																					
Name of Signatory	Signature:.....																				
2:.....	Date:.....																				
Designation:.....																					

<b>C</b>	<b>Investor Category of Applicant (tick the appropriate box)</b>
Government Agency	<input type="checkbox"/>
Ethical Fund	<input type="checkbox"/>
Cooperative Society	<input type="checkbox"/>
Multi-lateral/Bilateral Institutions	<input type="checkbox"/>
Fund Manager	<input type="checkbox"/>
Pension Fund Administrator	<input type="checkbox"/>
Insurance Company	<input type="checkbox"/>
PFA – Ethical Fund	<input type="checkbox"/>
Investment/Unit Trust	<input type="checkbox"/>
Stockbroker/Market Maker	<input type="checkbox"/>
Staff Scheme	<input type="checkbox"/>
Trustees/Custodian	<input type="checkbox"/>
Bank	<input type="checkbox"/>
Hedge Fund/PE fund	<input type="checkbox"/>
Non-Bank Financial Institution	<input type="checkbox"/>

<b>D</b>	<b>Issuing House</b>
Greenwich Merchant Bank Limited	<input type="checkbox"/>
Vetiva Capital Management Limited	<input type="checkbox"/>
Stanbic IBTC Capital Limited	<input type="checkbox"/>

	Please affix company seal and RC Number	
--	---	--

## INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1. Application must be made only on the official form as prescribed by the FGN Roads Sukuk Company 1 PLC.
2. Application must be for a minimum of ₦10,000.00 and thereafter, in multiples of ₦1,000.00. The value of the Sukuk applied for should be entered in the appropriate box.
3. The Application Form, when completed, should be lodged with one of the Issuing Houses **ONLY**. Payment should be made within 24 hours upon receipt of allocation confirmation.
4. Applicants should note that no charges or fees would be paid by investors.
5. For the purpose of this application, residency classification refers to the country where the Applicant(s) permanently resides as at the time of filling the Application Form. Applicant(s) must indicate his/their residency classification in the appropriate box provided.
6. An application from a corporation must bear the corporate body's seal and be signed in accordance with the company's signature mandate by duly authorized officials. A corporate stamp may be used where the corporate seal is not available.
7. An application from a pension or provident fund must be in line with the guidelines of the National Pension Commission with regard to the custody of the pension assets.