

SUBSCRIPTION FORM

QUALIFIED INSTITUTIONAL INVESTORS ONLY

To:
FGN Roads Sukuk Company 1 PLC.,
Debt Management Office,
Abuja



No:

Official use only

SUBSCRIPTION FOR SUKUK ISSUED ON BEHALF OF FEDERAL GOVERNMENT OF NIGERIA

Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply with the instructions may be rejected. Please consult your Financial or Legal Adviser for guidance before completing this Form.

In response to the advertisement in both print and electronic media, I/we hereby offer my/our subscription for FGN Sukuk

A

Guide to Applications

Minimum Value: ₦10,000.00

Multiples thereafter: ₦1,000.00

Date

D

D

M

M

Y

Y

Y

Y

Value of Sukuk Applied for ₦

B

Amount in Words:

E-allotment Details – Depository A/C

S/4

CSCS

Please tick ✓

E-allotment Preference: Investors with no A/C

will be deposited with CSCS

(To be completed in block letters)

Company’s Name:

Phone No:

Address:

E-mail Address:

Contact Person:

Bank Name:

Bank Account Number: Bank Verification Number (BVN):

(For profit/rental payment purpose)

Residency classification of Applicant (tick the Appropriate box)

Resident Non-Resident

(Residency classification of Applicant must be indicated)

Name of Signatory 1: Designation:

Usual Signature: Date:

Name of Signatory 2: Designation:

Usual Signature: Date:

C

Investor Category of Applicant (tick the appropriate box)

Bank Co-operative Society Fund Manager Pension Fund Administrator Multi-lateral/Bilateral Institutions Insurance Company Government Agency Staff Scheme Non-Bank Financial Institution PFA -Ethical Fund Hedge Fund/PE Fund Trustees/Custodian Investment/Unit Trust Stockbroker/Market Maker Ethical Fund

D

ISSUING HOUSE

Greenwich Merchant Bank Limited
Vetiva Capital Management Limited
Stanbic IBTC Capital Limited

PLEASE AFFIX COMPANY SEAL AND RC NUMBER

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1. Applications must be made only on the official form as prescribed by the FGN Roads Sukuk Company 1 PLC.
2. Applications must be for a minimum of ₦10,000.00 and thereafter, in multiples of ₦1,000.00. The value of the Sukuk applied for should be entered in the appropriate box.
3. The Application Form, when completed, should be lodged with the Issuing Houses **ONLY**. Payment should be made within 24 hours upon receipt of allocation confirmation.
4. Applicants should note that **No Charges or Fees would be paid by investors**.
5. For the purpose of this application, residency classification refers to the country where the Applicant(s) permanently resides as at the time of filling the Application Form, Applicant(s) must indicate his/their residency classification in the appropriate box provided.
6. An application from a corporation must bear the corporate body's seal and be signed in accordance with the company's signature mandate by duly authorized officials. A corporate stamp may be used where the corporate seal is not available.
7. Applicants should indicate their preference in where their Bond should be deposited by either indicating their S/4 and CSCS numbers for depository accounts or tick in either of the boxes for investors without Accounts.
8. An application from a pension or provident fund must be in line with the guidelines of the National Pension Commission with regard to the custody of the pension assets.