

SUBSCRIPTION FORM
QUALIFIED INSTITUTIONAL INVESTORS ONLY

To:
FGN Roads Sukuk Company 1 PLC.,
Debt Management Office,
Abuja



No:

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Official use only

SUBSCRIPTION FOR SUKUK ISSUED ON BEHALF OF FEDERAL GOVERNMENT OF NIGERIA

Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply with the instructions may be rejected. Please consult your Financial or Legal Adviser for guidance before completing this Form.

In response to the advertisement in both print and electronic media, I/we hereby offer my/our subscription for FGN Sukuk

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| Guide to Applications | Date: <table border="1" style="display: inline-table; border-collapse: collapse; width: 150px; height: 20px;"><tr><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td></tr></table> | D | D | M | M | Y | Y | Y | Y | E-allotment Details – Depository A/C | | | | | | | | | | | |
| D | D | M | M | Y | Y | Y | Y | | | | | | | | | | | | | | |
| Minimum Value: ₦10,000.00 Multiples thereafter: ₦1,000.00 | Value of Sukuk Applied for ₦..... | S/4 <input type="checkbox"/> CSCS <input type="checkbox"/> FMDQ <input type="checkbox"/> Please tick ✓ <table border="1" style="display: inline-table; border-collapse: collapse; width: 150px; height: 20px;"><tr><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td></tr></table> | | | | | | | | | | | | | | | | | | | |
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| B Amount in Words: | | E-allotment Preference: Investors with no A/C CSCS <input type="checkbox"/> FMDQ <input type="checkbox"/> Please tick ✓ | | | | | | | | | | | | | | | | | | | |

(To be completed in block letters)

Company's Name:

R/C No: Phone No:

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Address:

E-mail Address:

Contact Person:

Bank Name:

Bank Account Number: Bank Verification Number (BVN):

(For profit/rental payment purpose)

Residency classification of Applicant (tick the Appropriate box)

Resident Non-Resident

(Residency classification of Applicant must be indicated)

Name of Signatory 1:..... Designation:

Usual Signature: Date:.....

Name of Signatory 2:..... Designation:

Usual Signature: Date:.....

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| C | Investor Category of Applicant (tick the appropriate box) |
| Bank <input type="checkbox"/> Co-operative Society <input type="checkbox"/> Fund Manager <input type="checkbox"/> Pension Fund Administrator <input type="checkbox"/> Insurance Company <input type="checkbox"/> Government Agency <input type="checkbox"/> Staff Scheme <input type="checkbox"/> Non-Bank Financial Institution <input type="checkbox"/> Trustees/Custodian <input type="checkbox"/> Investment/Unit Trust <input type="checkbox"/> Stockbroker/Market Maker <input type="checkbox"/> | |

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| D ISSUING HOUSE | E OFFICIAL USE ONLY |
| NAME: | Amount Applied for ₦..... Amount Allotted ₦..... |

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1. Applications must be made only on the official form as prescribed by the FGN Roads Sukuk Company 1 PLC.
2. Applications must be for a minimum of ₦10,000.00 and thereafter, in multiples of ₦1,000.00. The value of the Sukuk applied for should be entered in the appropriate box.
3. The Application Form, when completed, should be lodged with the Issuing Houses. Payment should be made within 24 hours upon receipt of allocation confirmation.
4. Applicants should note that No Charges or Fees would be paid by investors.
5. For the purpose of this application, residency classification refers to the country where the Applicant(s) permanently resides as at the time of filling the Application Form, Applicant(s) must indicate his/their residency classification in the appropriate box provided.
6. An application by a firm, which is not registered under the Companies and Allied Matters Act, 2020 or Nigeria Export Processing Zones Act, 1992 should be made either in the name of the proprietor or in the names of the individual partners. In neither case should the name of the firm be mentioned.
7. An application from a corporation must bear the corporate body's seal and be signed in accordance with the company's signature mandate by duly authorized officials. A corporate stamp may be used where the corporate seal is not available.
8. Applicants should indicate their preference in where their Bond should be deposited by either indicating their S/4, CSCS and FMDQ numbers for depository accounts or tick in either of the boxes for investors without Accounts.
9. An application from a pension or provident fund must be in line with the guidelines of the National Pension Commission with regard to the custody of the pension assets.